

NYSE Regulation

Received SEC

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Washington, DC 20549

NYSE ALTERNEXT US

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February 9, 2009

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

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001.33228
CERTNYS

Dear Ms. Peters:

This is to certify that on October 24, 2008 the NYSE Alternext US LLC (the "Exchange") received from Zion Oil & Gas, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, each consisting of one share of Common Stock, \$0.01 par value, and one Warrant

Warrants included in the Units

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

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FEB 10 2009

THOMSON REUTERS**END**